

1 Mark J. Giunta, Esq., SBN 015079
LAW OFFICE OF MARK J. GIUNTA
2 845 N. Third Avenue
Phoenix, AZ 85003-1408
3 Phone: (602) 307-0837
4 Fax: (602) 307-0838
e-mail: mark.giunta@azbar.org

5 Attorney for Reorganized Debtor

6
7 **UNITED STATES BANKRUPTCY COURT**

8 **DISTRICT OF ARIZONA**

9 In re:

10 VISITALK CAPITAL CORPORATION, a
11 Nevada Corporation, formerly known as
VISITALK.COM, INC., an Arizona
12 corporation,

13 Reorganized Debtor.

Bankruptcy No. 00-13035-ECF-RTB

**AMENDED APPLICATION TO
APPOINT CREDITOR'S TRUSTEE
PURSUANT TO PLAN**

14
15 The Reorganized Debtor, Visitalk Capital Corporation, a Nevada corporation, formerly
16 known as visitalk.com, Inc., an Arizona corporation, by and through its undersigned counsel,
17 respectfully requests that the Court appoint, pursuant to Section 12.4 of the Reorganized
18 Debtor's Second Joint Plan of Reorganization Dated June 22, 2004 ("Plan"), Biltmore Associates
19 as Creditor's Trustee ("Trustee") of the Creditors' Trust identified in Article 12 of the Plan.

20
21 The Reorganized Debtor's Plan was confirmed by the Court on or about August 27, 2004.
22 Pursuant to Article 12 of the Plan, the Reorganized Debtor's Causes of Action were conveyed to
23 a Creditors' Trust to be managed by a Trustee selected by the Debtor subject to Creditors'
24 Committee approval.

25
26 Biltmore Associates is a financial services and management firm specializing in
27 insolvencies, bankruptcies, and liquidation issues. Its principals, Vernon S. Schweigert and
28 Heather Litton, have extensive experience working with insolvent and bankruptcy estates

1 including the management of the same. Mr. Schweigert has served as a Chapter 11 Trustee in
2 the past in the District of Arizona. Posted to the Reorganized Debtor's web site at
3 <http://reorg.visitalk.com> (the same site that the Debtor's Plan and Disclosure Statement were
4 posted) is a resume of Biltmore Associates, including Mr. Schweigert's and Ms. Litton's
5 credentials and experience. Any unsecured creditor who cannot access the web site and wishes a
6 copy of the resume to be emailed or mailed to them is to contact the Reorganized Debtor's
7 counsel's office and request the same. A courtesy copy of the resume is being emailed to the
8 Court.
9

10 Because of Biltmore Associates extensive experience, qualifications, and expertise, the
11 Reorganized Debtor selected Biltmore Associates as Trustee pursuant to Section 12.4(a) of the
12 Plan. Counsel for the Creditors' Committee has met with the principals of Biltmore Associates
13 and indicated approval for the selection of Biltmore Associates. The appointment of Biltmore
14 Associates as Trustee is in the best interest of the Creditors' Trust.
15

16 To the best of the Reorganized Debtor's knowledge, Biltmore Associates has no
17 connection with the creditors and parties in interest of the Creditors' Trust, the former Debtor, or
18 the Reorganized Debtor, or their attorneys or accountants. To the best of the Reorganized
19 Debtor's knowledge, Biltmore Associates holds no adverse interest to the Creditors' Trust.
20

21 Biltmore Associates has received no retainer in this matter, though as Trustee, it would be
22 responsible for administering the \$50,000 future expense reserve transferred to the Creditors'
23 Trust by the Reorganized Debtor pursuant to Section 12.4(g) of the Plan.
24

The hourly rates of Biltmore Associates are as follows:

25	Vernon S. Schweigert:	\$300/hr
26	Heather Litton:	\$250/hr
27	Accounting staff:	\$200/hr

1 Other professionals as needed:\$200/hr

2 Paralegals: \$150/hr

3 The compensation of Biltmore Associates shall be on an hourly basis and it shall not
4 receive compensation until such time as the Trustee files with the Bankruptcy Court a written
5 Application requesting said compensation subject to the requirements of Section 12.4(h) of the
6 Plan.

7 For the foregoing reasons, the Reorganized Debtor respectfully requests that the Court
8 enter an Order approving the appointment of Biltmore Associates as Trustee pursuant to Section
9 12.4 of the Plan. A ten-day negative notice of this Application is being sent to all creditors
10 pursuant to Section 12.4 of the Plan.
11

12 RESPECTFULLY SUBMITTED this 21st day of September, 2004.

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14 LAW OFFICE OF MARK J. GIUNTA

15
16 By /s/ 015079
17 Mark J. Giunta, Esq.
18 845 North Third Street
19 Phoenix, Arizona 85003-1408
Attorneys for Reorganized Debtor

20 A Copy of the foregoing was electronically filed
21 This 21st day of September, 2004 with the U.S. Bankruptcy Court.

22 COPY of the foregoing mailed (and/or served via
23 fax* or e-mail** if so marked) September 21, 2004, to:

24 Dean M. Dinner **dmd@jhc-law.com
25 Jennings, Haug & Cunningham
26 2800 N. Central Avenue, Suite 1800
27 Phoenix, Arizona 85004-1049
28

1 Paul S. Gerding **paulgerding@azlawyers.com
Paul S. Gerding, Jr. **pgerdingjr@azlawyers.com
2 Lieberman, Dodge, Gerding, Kothe
& Anderson, Ltd.
3 Phoenix Corporate Center
3003 North Central Avenue, Suite 1800
4 Phoenix, Arizona 85012-2909
5 Eric E. Sagerman, Esq. **esagerman@winston.com
6 Winston & Strawn
333 S. Grand Aveune
7 Los Angeles, California 90071
8 Richard L. Cobb **rcobb@lakeandcobb.com
9 Hank E. Pearson
LAKE & COBB, PLC
10 101 North First Avenue
Suite 2000
11 Phoenix, Arizona 85003
12 Michael D. Curran, Esq. **mcurran@mmcec.com
13 Maynard Murray Cronin & O'Sullivan, P.L.C.
3200 North Central Avenue, Suite 2300
14 Phoenix, Arizona 85012
15 Dorian Daley **laureen.spini@oracle.com
Assistant General Counsel
16 Oracle Corporation
500 Oracle Parkway
17 Mail Stop 5op7
Redwood City, CA 94065
18
19 Lawrence M. Schwab, Esq. **catherine@bbslaw.com
Thomas M. Gaa, Esq. **tgaa@bbslaw.com
20 Bialson, Bergen & Schwab
2600 El Camino Real, Suite 300
21 Palo Alto, CA 94306
22
23 Christopher R. Kaup, Esq. **crk@tblaw.com
Tiffany & Bosco, P.A.
1850 North Central Ave, 5th Floor, VIAD Tower
24 Phoenix, AZ 85004-4546
25
26 Robert Miller, Esq. **rjmiller@bryancave.com
Bryan Cave LLP
Two North Central Ave., Suite 2200
27 Phoenix, AZ 85004-4406
28

1 Arnold Reyes **arnie3@reyeslawfirm.com
The Reyes Law Firm P.C.
2 4407 Bee Cave Road, Suite 512
Austin, TX 78746-6496

3 Ronald E. Warnicke, Esq. **robert@warnickelittler.com\
4 Warnicke & Littler, PLC
1411 North Third Street
5 Phoenix, AZ 85004

6 Michael R. King **Michael.King@azbar.org
7 GAMMAGE & BURNHAM, P.L.C.
Two North Central, 18th Floor
8 Phoenix, Arizona 85004

9 Renee Sandler Shamblin ** renee.s.shamblin@usdoj.gov
10 United States Trustee's Office
P.O. Box 36170
11 Phoenix, Arizona 85067

12 MetroGroup **gpritchett@b2bcollector.com
61 Broadway Street, Suite 1410
13 New York, NY 10006
14 Att: Marcus L. Arky, Esq.

15 Brian N. Spector, Esq. ** bspector@jsslaw.com
JENNINGS, STROUSS & SALMON, P.L.C.
16 The Collier Center, 11th Floor
201 East Washington Street
17 Phoenix, Arizona 85004-2385

18 Kesha M. Jennings
19
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21
22
23
24
25
26
27
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