



Dated: August 27, 2004

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REDFIELD T. BAUM, SR
U.S. Bankruptcy Judge

8 Attorney for visitalk.Com, Inc.

9 IN THE UNITED STATES BANKRUPTCY COURT
10 FOR THE DISTRICT OF ARIZONA

11 In re:
12 VISITALK.COM, INC.,
13 Tax I.D. #86-0930147
14 Debtor,

15 Chapter 11 Proceeding
16 Case No. 00-13035-PHX-RTB

17 **ORDER CONFIRMING DEBTOR'S
18 SECOND JOINT PLAN OF
19 REORGANIZATION DATED JUNE 22,
20 2004**

21 A confirmation hearing having been held on the 3rd day of August, 2004 at 9:00 a.m. on
22 the Debtor's Second Joint Plan of Reorganization Dated June 22, 2004 ("Plan"); the Debtor
23 having filed a Ballot Report on July 29, 2004 setting forth Classes 4, 5, 7, and 8 as accepting
24 impaired classes and Classes 6 and 9 as rejecting classes; the Debtor having submitted the
25 Declaration Of Gerry Mayo dated August 2, 2004 in support of the Debtor's Plan setting forth
evidence satisfying the required elements of 11 U.S.C. section 1129(a) and (b); no parties having
filed an objection to the Plan; all loans that were extended to the Debtor during the course of the
bankruptcy that were approved by the Court arose in the ordinary course of the trade or business
of the Debtor, and good cause appearing therefor,

IT IS HEREBY ORDERED that the Debtor's Plan is confirmed pursuant to 11 U.S.C.
section 1129.

1 IT IS FURTHER HEREBY ORDERED that no executory contract or unexpired lease
2 with Veritas Software Corporation (including but not limited to any and all licenses of computer
3 software, source code or object code for software, trademarks, service marks or intellectual
4 property within the meaning of 11 U.S.C. Section 101(35A)) is assumed by the Debtor pursuant
5 to the Plan or otherwise.

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9 Dated: _____

The Honorable Redfield T. Baum
U.S. Bankruptcy Court

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GRANVILLE