



Dated: June 29, 2004

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REDFIELD T. BAUM, SR
U.S. Bankruptcy Judge

8 Attorney for visitalk.Com, Inc.

9 **IN THE UNITED STATES BANKRUPTCY COURT**

10 **FOR THE DISTRICT OF ARIZONA**

11 In re:
12 VISITALK.COM, INC., an Arizona
13 Corporation
14 Debtor,

15 Chapter 11 Proceeding
16 Case No. 00-13035-ECF-RTB

17 **ORDER PRELIMINARILY APPROVING DISCLOSURE STATEMENT AND FIXING
18 TIME FOR FILING ACCEPTANCES OR REJECTIONS OF PLAN, COMBINED WITH
19 NOTICE THEREOF AND APPROVING JOINT MOTION TO ESTABLISH SPECIAL
20 PROCEDURE FOR THE CIRCULATION OF PLAN AND DISCLOSURE STATEMENT
21 AND PRELIMINARY APPROVAL OF THE DISCLOSURE STATEMENT**

22 TO: ALL CREDITORS, EQUITY SECURITY HOLDERS, AND OTHER PARTIES IN
23 INTEREST:

24 A Disclosure Statement Dated June 22, 2004 In Support Of The Proposed Second Joint Plan
25 Of Reorganization ("Disclosure Statement") under Chapter 11 of the Bankruptcy Code having been
filed by debtor visitalk.com, Inc., ("debtor") on June 22, 2003, referring to a Proposed Second Joint
Plan of Reorganization ("Plan") under Chapter 11 of the Code filed by debtor. The Court having
reviewed and considered the debtor's and Official Unsecured Creditors' Committee's
("Committee") Joint Motion To Establish Special Procedure For The Circulation Of Plan And
Disclosure Statement And Preliminary Approval Of The Disclosure Statement ("Joint Motion"), the
Court having preliminarily approved the Disclosure Statement as containing adequate information

1 subject to final approval at a hearing consolidated with that on the confirmation of the Plan, and
2 good cause appearing therefore;

3 IT IS ORDERED AND NOTICE IS HEREBY GIVEN THAT:

4 1. The Disclosure Statement filed by debtor is preliminarily approved subject to final
5 approval at a hearing to consolidated with that of the hearing to consider the confirmation of the
6 Plan. Any objections to the Disclosure Statement shall be filed no later than the time fixed for filing
7 objections to the Plan.

8 2. The hearing to consider the confirmation of the Plan shall be held at the United
9 States Bankruptcy Court, 2929 North Central Avenue, Courtroom 2, 11th Floor, Phoenix, Arizona,
10 at 9:00 a.m. on the 3rd day of August 2004.

11 3. The last day for filing written acceptances or rejections of the Plan with the Court is
12 fixed at five (5) business days prior to the hearing date set for confirmation of the Plan. Ballots shall
13 be filed with the Clerk, U.S. Bankruptcy Court, 9th Floor, 2929 North Central Avenue, Phoenix,
14 Arizona 85029.

15 4. Copies of the Ballots shall be mailed to the proponent of the Plan in care of: Mark J.
16 Giunta, Law Office Of Mark J. Giunta, 845 North Third Ave., Phoenix, Arizona 85003-1408.

17 . The debtor's and Committee's Joint Motion To Establish Special Procedure For The
18 Circulation Of Plan And Disclosure Statement is hereby approved. In lieu of mailing a hard copy
19 of the Disclosure Statement and Plan to all creditor and equity security holders as part of the
20 Debtor's solicitation of votes for it's Plan, the Debtor shall post at the Internet URL:

21 <http://reorg.visitalk.com/>

22 The Debtor shall provide to all creditors and equity security holders by mail the above described
23 URL internet address with instructions to access the Disclosure Statement and Plan using the
24 URL. The Debtor shall also provide to all creditors and equity security holders by mail
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1 instructions enabling the creditors and equity security holders, if they choose, to contact Debtor's
2 counsel and request that a hard copy of the Disclosure Statement and Plan to be mailed to them,
3 or, at the option of the requesting party, to be e-mailed copies of the same in electronic form
4 electronic copies of the Disclosure Statement and Plan proposed by the Debtor.

5 5. Within 5 days after the date of this Order, the posting of the Disclosure
6 Statement and Plan described above in paragraph 4 shall occur. Additionally within this same
7 period of time, a copy of this Order, the instructions described in paragraph 4 above, and a Ballot
8 conforming to Official Form No. 14 shall be transmitted by mail to creditors, equity security holders
9 and other parties in interest as provided for in Rule 3017(d). The Debtor shall file a certification or
10 affidavit of mailing to this effect.
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12 6. The last day for filing and serving, pursuant to Bankruptcy Rule 3020(b)(1), written
13 objections to confirmation of the Plan is fixed at five (5) business days prior to the hearing date set
14 for confirmation of the Plan.

15 7. The written report by proponent, as required by Local Bankruptcy Rule 3018, is
16 hereby ordered to be filed three (3) business days prior to the hearing date set for the confirmation
17 of the Plan.

18 DATED _____, 2004.

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The Honorable Redfield T. Baum
UNITED STATES BANKRUPTCY JUDGE
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