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9 **IN THE UNITED STATES BANKRUPTCY COURT**
10 **FOR THE DISTRICT OF ARIZONA**

11 In re:	Chapter 11 Proceeding
12 VISITALK.COM, INC., an Arizona Corporation	Case No. 00-13035-ECF-RTB
13 Tax I.D. #86-0930147	
14 Debtor,	

15 **BALLOT FOR ACCEPTING OR REJECTING**
16 **SECOND JOINT PLAN OF REORGANIZATION**

17 FILED BY: VISITALK.COM, INC.
18 FILED ON: JUNE 22, 2004

19 The plan referred to in this ballot can be confirmed by the Court and thereby made binding on you
20 if it is accepted by the holders of two-thirds in amount and more than one-half in number of claims in
21 each class and the holders of two-thirds in amount of equity security interests in each class voting on the
22 plan. In the event the requisite acceptances are not obtained, the Court may nevertheless confirm the plan
23 if the Court finds that the proposed plan accords fair and equitable treatment to the class or classes
24 rejecting it and otherwise satisfies the requirements of §1129(b) of the Code. To have your vote count,
25 you must complete and return this ballot.

26 IF HOLDER OF GENERAL SECURED OR UNSECURED CLAIM: The undersigned, a
27 creditor of the above-named debtor in the unpaid principal amount of \$_____, in Class
28 _____,

1 VISITALK.COM, INC.,
2 Debtor

00-13035-ECF-RTB

3 **IF BONDHOLDER, DEBENTURE HOLDER, OR OTHER DEBT SECURITY HOLDER:** The
4 undersigned, the holder of [state unpaid principal amount] \$ _____ of [describe security]
5 _____ of the above-named
6 debtor, with a stated maturity date of _____ [if applicable], registered in the
7 name of _____ [if applicable], bearing serial number(s)
8 _____,

9 **IF EQUITY SECURITY HOLDER:** The undersigned, the holder of [state number] _____
10 shares of [describe type] _____ stock of the above-named debtor, represented by
11 Certificate(s) No. _____, [or held in my/our brokerage Account No.
12 _____] at [name of broker-dealer] _____,

13 [Check One Box]

14 Accepts

15 Rejects

16 the plan for the reorganization of the above-named debtor proposed by VISITALK.COM, INC.,

17 Dated: _____

18 Print or type name: _____

19 Address: _____

20 _____

21 Signatures: _____

22 [both parties if nec] _____

23 [Title, if corporation,
24 Trust, partnership, etc.] _____

25 [optional]

26 Phone: _____

27 Email: _____

28 **FOR YOUR VOTE TO BE COUNTED, YOU MUST FILE THE ORIGINAL OF THIS BALLOT
WITH THE CLERK OF THE BANKRUPTCY COURT AS PROVIDED IN THE ORDER
ACCOMPANYING THIS BALLOT AND RETURN A COPY OF THIS BALLOT TO:**

Mark J. Giunta
Law Office of Mark J. Giunta
845 N. Third Ave.
Phoenix, AZ 85003-1408

THE BALLOTS MUST BE FILED AND RECEIVED BY JULY 27, 2004